

INFORMATION FOR SHAREHOLDERS

Information on ICAP plc (Company No 3611426) can be found on the Company's website, www.icap.com.

Company Secretary and registered office

Deborah Abrehart, ICAP plc, 2 Broadgate, London EC2M 7UR.

Financial calendar 2009

19 May	Results for year ended 31 March 2009 announced
15 July	Annual general meeting, London
15 July	Ex-dividend date for final dividend
17 July	Record date for final dividend
21 August	Final dividend payment
November	Results for half year to 30 September 2009 announced

2010

January	Ex-dividend date for interim dividend
January	Record date for interim dividend
February	Interim dividend payment
May	Results for year ending 31 March 2010 announced
July	Annual general meeting, London
August	Final dividend payment
November	Results for half year to 30 September 2010 announced

Registrar

Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Telephone: 0871 384 2509* or +44 121 415 7047, www.equiniti.com.

Information about current holdings is available at www.shareview.co.uk. Shareholders will need their reference number (account number) and postcode to view information on their own holding.

Frequent shareholder enquiries

Notifying the Company of a change of address

Shareholders should notify the Company's registrar, Equiniti Limited, in writing of any change. If shares are held in joint names, the notification must be signed by the first named shareholder.

Notifying the Company of a change of name

To ensure the details of a shareholding are correct, notification of a change of name should be made in writing to Equiniti Limited. A copy of any marriage certificate or change of name deed should be provided as evidence of the name change.

Dividend payments directly into bank/building society accounts

Dividends for shareholders are paid through BACS and can be paid directly into a UK bank or building society account with the tax voucher sent direct to the shareholder's registered address. A dividend mandate form is available from Equiniti Limited or from its website, www.shareview.co.uk, under the Frequently Asked Questions section.

Transferring ICAP shares

Transferring shares to someone else requires the completion of a stock transfer form. These forms are available by calling the ICAP shareholder helpline 0871 384 2509*.

Lost ICAP share certificate(s)

Shareholders who lose their share certificate(s) or have their certificate(s) stolen should inform Equiniti Limited immediately by calling the ICAP shareholder helpline, 0871 384 2509*. Following the share split it is only the ICAP ordinary 10p share certificates that are valid.

ShareGift

Shareholders with a small number of shares, the value of which makes it uneconomic to sell them, may wish to consider donating them to charity through ShareGift, a registered charity administered by The Orr Mackintosh Foundation. The relevant share transfer form can be obtained from Equiniti Limited. Further information about ShareGift is available at www.sharegift.org or by telephone, 020 7337 0501.

Share dealing

A telephone and internet dealing service has been arranged through Equiniti Limited which provides a simple way of selling ICAP shares. For further information visit www.shareview.co.uk/dealing or call 08456 037 037. You will need your shareholder reference number shown on your share certificate.

Disability helpline

For shareholders with hearing difficulties a special text phone number is available, 0871 384 2255*.

Depository for ICAP plc Level 1 ADR Program

The Company established a Level 1 American Depositary Receipt (ADR) program in December 2004. The Bank of New York was appointed as the depository bank for the program. ICAP's ADRs trade on the OTC market under the symbol "IAPLY" and its CUSIP number is 450936109. Each ADR represents two ordinary shares.

* Calls to this number are charged at 8p per minute from a BT landline. Charges from other telephone providers may vary.

Design and production by Radley Yeldar | www.ry.com
Printed by Park Communications Limited

The document is printed on Era Silk, which is produced from 50% genuine waste pulp, the balance being ECF pulp from well-managed/certified forests. The paper is also FSC certified and manufactured at an ISO 14001 accredited mill.

FSC
Forest Stewardship Council. This ensures there is an audited chain of custody from the tree in the well-managed forest through to the finished document in the printing factory.

ISO 14001
A pattern of control for an environmental management system against which an organisation can be credited by a third party.

