

INFORMATION FOR SHAREHOLDERS

Information on ICAP plc (Company No 3611426) can be found on the Company's website, www.icap.com.

Company Secretary and registered office

Deborah Abrehart, ICAP plc, 2 Broadgate, London EC2M 7UR.

Financial calendar 2009

19 May	Results for year ended 31 March 2009 announced
15 July	Annual general meeting, London
15 July	Ex-dividend date for final dividend
17 July	Record date for final dividend
21 August	Final dividend payment
November	Results for half year to 30 September 2009 announced

2010

January	Ex-dividend date for interim dividend
January	Record date for interim dividend
February	Interim dividend payment
May	Results for year ending 31 March 2010 announced
July	Annual general meeting, London
August	Final dividend payment
November	Results for half year to 30 September 2010 announced

Registrar

Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Telephone: 0871 384 2509* or +44 121 415 7047, www.equiniti.com.

Information about current holdings is available at www.shareview.co.uk. Shareholders will need their reference number (account number) and postcode to view information on their own holding.

Frequent shareholder enquiries

Notifying the Company of a change of address

Shareholders should notify the Company's registrar, Equiniti Limited, in writing of any change. If shares are held in joint names, the notification must be signed by the first named shareholder.

Notifying the Company of a change of name

To ensure the details of a shareholding are correct, notification of a change of name should be made in writing to Equiniti Limited. A copy of any marriage certificate or change of name deed should be provided as evidence of the name change.

Dividend payments directly into bank/building society accounts

Dividends for shareholders are paid through BACS and can be paid directly into a UK bank or building society account with the tax voucher sent direct to the shareholder's registered address. A dividend mandate form is available from Equiniti Limited or from its website, www.shareview.co.uk, under the Frequently Asked Questions section.

Transferring ICAP shares

Transferring shares to someone else requires the completion of a stock transfer form. These forms are available by calling the ICAP shareholder helpline 0871 384 2509*.

Lost ICAP share certificate(s)

Shareholders who lose their share certificate(s) or have their certificate(s) stolen should inform Equiniti Limited immediately by calling the ICAP shareholder helpline, 0871 384 2509*. Following the share split it is only the ICAP ordinary 10p share certificates that are valid.

ShareGift

Shareholders with a small number of shares, the value of which makes it uneconomic to sell them, may wish to consider donating them to charity through ShareGift, a registered charity administered by The Orr Mackintosh Foundation. The relevant share transfer form can be obtained from Equiniti Limited. Further information about ShareGift is available at www.sharegift.org or by telephone, 020 7337 0501.

Share dealing

A telephone and internet dealing service has been arranged through Equiniti Limited which provides a simple way of selling ICAP shares. For further information visit www.shareview.co.uk/dealing or call 08456 037 037. You will need your shareholder reference number shown on your share certificate.

Disability helpline

For shareholders with hearing difficulties a special text phone number is available, 0871 384 2255*.

Depository for ICAP plc Level 1 ADR Program

The Company established a Level 1 American Depositary Receipt (ADR) program in December 2004. The Bank of New York was appointed as the depository bank for the program. ICAP's ADRs trade on the OTC market under the symbol "IAPLY" and its CUSIP number is 450936109. Each ADR represents two ordinary shares.

* Calls to this number are charged at 8p per minute from a BT landline. Charges from other telephone providers may vary.

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FSC
Forest Stewardship Council. This ensures there is an audited chain of custody from the tree in the well-managed forest through to the finished document in the printing factory.

ISO 14001
A pattern of control for an environmental management system against which an organisation can be credited by a third party.



DEFINITIONS

In this Annual Report the following words shall have the meanings set out below:

Acquired Asian Businesses	The acquisition from Nittan Capital of its voice broking interests in Asia (Nittan Capital (Hong Kong) Ltd, Nittan AP (Singapore) Pte Ltd, Noranda Investments Pte Ltd, NextGen Holding Co Ltd and certain subsidiaries including ICAP-AP (Thailand) Co. Ltd)
Arkhe	Arkhe Distribuidora De Titulos E Valores Mobiliarios SA
BEIP grant	Business Employment Incentive Program, a grant run by the New Jersey Economic Development Authority
Broadgate	2 Broadgate, London EC2M 7UR
BrokerTec	see ICAP Electronic Broking below
BSMP	The Bonus Share Matching Plan
BSN	BSN Holdings Limited
Capital	Capital Shipbrokers Limited (renamed ICAP Shipping Tankers Limited) and related companies
CFETS-ICAP	Shanghai CFETS-ICAP Money Broking Co. Limited
CDS	Credit Default Swaps
Combined Code	the Combined Code on Corporate Governance issued in 2006
Companies Act	Companies Act 1985 as amended
Company or ICAP	ICAP plc (formerly Garban-Intercapital plc and Garban plc)
CRD	Capital Requirements Directive
Demerger	the demerger of Garban from United on 17 November 1998
dollar or \$	unless otherwise specified all references to dollars or \$ symbol are to the currency of the US
EBS	EBS Group Limited and its subsidiaries
EMEA	Europe, the Middle East and Africa
EPS	Earnings per share
ETL	Electronic Traveller Limited
EU	European Union
Exco	Exco plc, which changed its name to Intercapital plc on 26 October 1998
Exco/Intercapital merger	the acquisition of the Intercapital companies by Exco on 26 October 1998
Exotix or Exotix business	Exotix Holdings Limited and its subsidiaries
FICC	Fixed Income Clearing Corporation
FINRA	Financial Industry Regulatory Authority
First Brokers	First Brokers Securities Inc
FRC	Financial Reporting Council
FRS	Financial Reporting Standard
FSA	Financial Services Authority
FTSE 100	index comprised of the 100 largest companies listed on the London Stock Exchange in terms of their market capitalisation
FTSE 250	index comprised of mid-capitalised companies, not covered by the FTSE 100, representing approximately 15% of the UK market
FTSE All-Share	the aggregation of the FTSE 100, FTSE 250 and FTSE Small Cap Indices
FX	foreign exchange
Garban	Garban plc

Garban Trust	Garban Employee Share Ownership Trust
Group	the Company and its subsidiary undertakings
HMRC	Her Majesty's Revenue & Customs
ICAP Electronic Broking	the businesses of ICAP Electronic Broking LLC (formerly BrokerTec USA LLC) and ICAP Electronic Broking Limited (formerly BrokerTec Europe Limited)
ICAP Energy	ICAP Energy LLC and ICAP Energy A/S (formerly APB Financial LLC and APB Energy Europe A/S)
ICAP shares	ICAP plc ordinary shares of 10p each
ICAP Shipping	ICAP Shipping Limited (formerly ICAP Hyde & Company Limited) and related companies
ICAP Trust	ICAP Employee Share Trust
IFRIC	International Financial Reporting Interpretations Committee
IFRS	International Financial Reporting Standards
INFBV	INCAP Finance BV
Intercapital	Intercapital Limited (formerly Intercapital plc)
Intercapital companies	those companies acquired from IPGL at the time of their merger with Exco in October 1998
IPGL	IPGL Limited
ISDA	International Swaps and Derivatives Association
ISMA	International Securities Market Association
LIBID	London Interbank Bid Rate
LIBOR	London Interbank Offered Rate
Link	the businesses of The Link Asset and Securities Company Limited, Link Securities Hong Kong Limited and Link Brokers Derivatives Corporation
Merger	the merger of Garban and Intercapital on 9 September 1999
MiFID	Markets in Financial Investments Directive
NSCC	National Securities Clearing Corporation
OTC	over-the-counter
Pillar 1	the minimum capital requirements firms will be required to meet for credit, market and operational risk under the Basel Accord
Reset	Reset Holdings Private Limited and related companies
RPI	Retail Price Index
SEC	Securities and Exchange Commission
Share split	at an extraordinary general meeting held on 4 February 2004 shareholders approved a five for one share subdivision which divided the Group's ordinary shares of 50p each into five ordinary shares of 10p each. The subdivision was effective from 9 February 2004.
STP	straight-through-processing
Traiana	Traiana Inc and subsidiaries
Treasury Shares	shares as defined by the Companies Acquisition of Own Shares (Treasury Shares) Regulations 2003 which came into force on 1 December 2003
United Fuels	the acquisition of the majority of the assets of United Fuels International, Inc and its affiliates

In this document, according to context, the expressions ICAP and the Group are also used to mean the ICAP plc group as a whole, or ICAP plc and/or its relevant subsidiaries. The business of ICAP plc is solely that of a holding company. ICAP plc itself conducts no broking or other activities.



ICAP plc

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Company number	3611426
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